

# 2018-2022 Comprehensive Economic Development Strategy for the SC Appalachian Region

## 2018 Annual Performance Report



Prepared by the Appalachian Council of Governments for Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg Counties

# Acknowledgements

## SC Appalachian Council of Governments Board Members:

Sen. Thomas Alexander, Oconee County, SC State Senator

Brandy Amidon, Greenville County, City of Travelers Rest Mayor

Larry Bagwell, Pickens County, City of Easley Mayor

Michael Brown, Spartanburg County Council

Rep. Mike Burns, Greenville County, SC State Representative

Rev. Grady Butler, Greenville County Citizen Representative

Edda Cammick, Oconee County Council Chairwoman

David Cauthen, Cherokee County Citizen Representative

Larry Chappell, Spartanburg County, Town of Lyman Mayor

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Michael Fowler, Spartanburg County Citizen Representative

Don Godbey, Greenville County Citizen Representative

Ray Graham, Anderson County Council

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Willis Meadows, Greenville County Council

Dana Moore, Oconee County, Seneca City Council

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Elbert Tillerson, Spartanburg County Citizen Representative

Junie White, Spartanburg County, City of Spartanburg Mayor

Cindy Wilson, Anderson County Council

Bob Winchester, Oconee County Citizen Representative

## Regional Partners:

Alliance Pickens

Anderson County Office of Economic Development

Cherokee County Development Board

Greenville Area Development Corporation

Oconee Economic Alliance

SC Department of Commerce

SC Department of Employment & Workforce

Spartanburg Economic Futures Group

Ten at the Top

Upstate SC Alliance

# Table of Contents

<b>Section One: Introduction</b> .....	<b>4</b>
About the SC Appalachian Council of Governments.....	5
Background and Purpose of the Comprehensive Economic Development Strategy .....	5
<b>Section Two: Region Overview</b> .....	<b>6</b>
Summary of Current Economic Conditions.....	7
<b>Section Three: Economic Profiles</b> .....	<b>8</b>
SC Appalachian Region .....	9
Anderson County.....	11
Cherokee County.....	13
Greenville County.....	15
Oconee County.....	17
Pickens County.....	19
Spartanburg County.....	21
<b>Section Four: Economic Development Goals and Highlights</b> .....	<b>23</b>
<b>Section Five: Appendix</b> .....	<b>27</b>
Job Creation and Capital Investment.....	28
Federal Grant Projects .....	30

Section One

# INTRODUCTION

## About the SC Appalachian Council of Governments

The SC Appalachian Council of Governments (SCACOG) is a voluntary organization of local governments in the northwest corner of South Carolina, serving a region which includes the counties of Anderson, Cherokee, Greenville, Oconee, Pickens, and Spartanburg, as well as the 42 municipalities therein.

Since its formation in 1965, the Council has served the dual mission of tackling issues of regional significance and providing services to local governments. Economic and community development, transportation, infrastructure development, resource management, aging services, and workforce development are all issues of regional importance in which SCACOG takes an active role. At the local level, the agency's services include general administration, technical assistance, training, planning, grant writing & administration, and information & mapping services.

## Background and Purpose of the Comprehensive Economic Development Strategy

The Comprehensive Economic Development Strategy (CEDS) is a program of the United States Department of Commerce Economic Development Administration (EDA). The Public Works and Economic Development Act of 1965 (PWEDA) requires federally designated Economic Development Districts, such as the South Carolina Appalachian Council of Governments (SCACOG), to develop and maintain a CEDS in order to both establish a regional economic development strategy and maintain the region's eligibility for EDA

grant competition and programs. The program requires annual updates of the CEDS as well as a full re-write of the CEDS at least once every five years.

In 2017, SCACOG submitted to EDA a new five-year CEDS entitled *A Comprehensive Economic Development Strategy for the Appalachian Region of South Carolina: 2018-2022*. This document is the work of many committed individuals from both the private and public sector who desire to support the continued, positive growth of the South Carolina Appalachian region. The 2018 Annual Performance Report will highlight the economic development activity in the region as it pertains to the goals identified in the 2018-2022 CEDS and provide an updated snapshot of economic conditions throughout the region.

### CEDS 2018-2022 Advisory Committee

Don Godbey, Committee Chair	Greenville County
Bill Brockington	Oconee County
David Cauthen	Cherokee County
Neal Collins	Pickens County
Mack Durham	Anderson County
Mike Forrester	Spartanburg County
Willis Meadows	Greenville County

Section Two

# REGION OVERVIEW

## SC Appalachian Region: Current Economic Conditions

Since the publication of the 2018-2022 SC Appalachian Region Comprehensive Economic Development Strategy last year, there have not been any significant changes in the economy. Conditions continue to improve following the recession, yet median household and per capita incomes continue to lag behind the state and the nation, despite wage pressure from a tight labor market.

Median Household Income			
	SCACOG Region	SC	US
2017	\$48,241	\$48,678	\$56,124
2018	\$50,361	\$50,748	\$58,100

Source: Esri Business Analyst

Per Capita Income			
	SCACOG Region	SC	US
2017	\$25,835	\$26,262	\$30,820
2018	\$27,315	\$27,697	\$31,950

Source: Esri Business Analyst

Unemployment rates are at or near historic lows across the region. In September 2018, the Bureau of Labor Statistics reported county unemployment rates ranging from a low of 2.9% in Greenville County, to a high of 3.7% in Cherokee County. This could pose a problem for new and expanding businesses as labor can be difficult to find. There are, however, pockets of very high unemployment in

each county that could be a resource for workers under the right circumstances.

In spite of the tight labor market, economic developers have had continued success in recruiting new businesses to the region and helping existing businesses expand. Between October 2017 and September 2018, nearly 4,000 new jobs and over \$1 billion in capital investments were announced. (See the appendix for a complete list of announcements.) The majority of these projects fall into at least one region-wide target industry category, expanding the existing clusters and increasing the demand for a skilled workforce.

Capital Investment and Job Creation by Target Industry		
Target Industry	Jobs	Capital Investment
Advanced Materials	421	\$123,000,000
Aerospace	254	\$24,500,000
Automotive	680	\$283,360,000
Biosciences	1,100	\$69,000,000
Energy	10	\$31,500,000

The remainder of this document will provide more detail of economic conditions in the region and each county, as well as highlight economic development activity in the region as it pertains to the goals established in CEDS 2018-2022.

Section Three

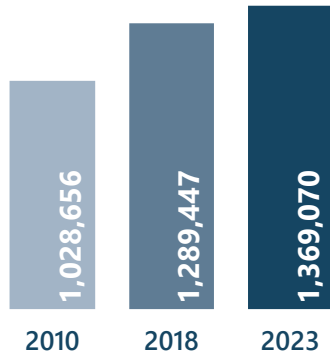
# 2018 Economic Profiles





# SC Appalachian Region 2018 Economic Profile

## POPULATION

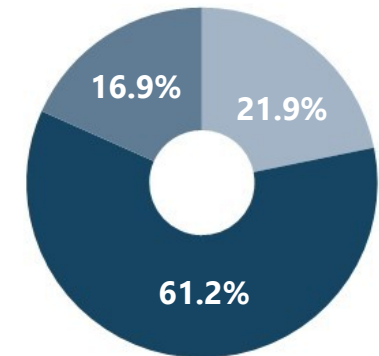


**Total Population**

**39.5**  
Median Age

### Population by Race & Hispanic Origin

	2018
White	76.2%
Black	16.2%
American Indian/Alaska Native	0.3%
Asian	1.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	3.3%
Two or More Races	2.1%
Hispanic Origin (Any Race)	6.7%



**2018 Population by Age**

## ECONOMY

Median Household Income	<b>\$50,361</b>
Per Capita Income	<b>\$27,315</b>
Unemployment Rate	<b>3.2%</b>
Poverty Rate	<b>14.1%</b>

## EDUCATION

High School Graduate or GED	<b>28.1%</b>
Some College or Associates Degree	<b>30.2%</b>
Bachelor's Degree or Higher	<b>27.4%</b>

## HOUSEHOLDS

Number of Households	<b>500,855</b>
Average Household Size	<b>2.51</b>
Owner-Occupied	<b>61.4%</b>
Renter-Occupied	<b>27.0%</b>

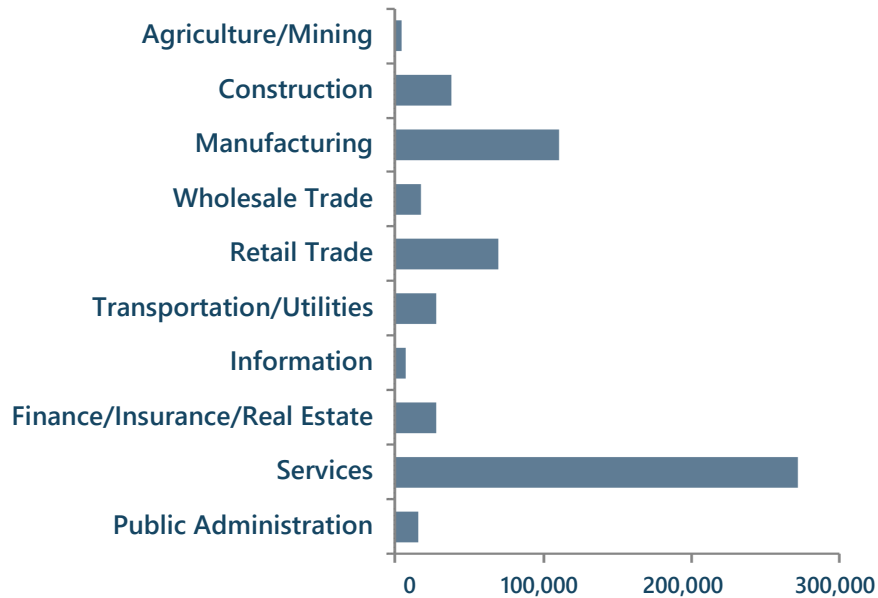


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BMW Manufacturing Corp	8,800
Michelin North America	5,073
General Electric	4,220
Robert Bosch	2,400
Milliken & Company	2,224



## EMPLOYMENT BY INDUSTRY

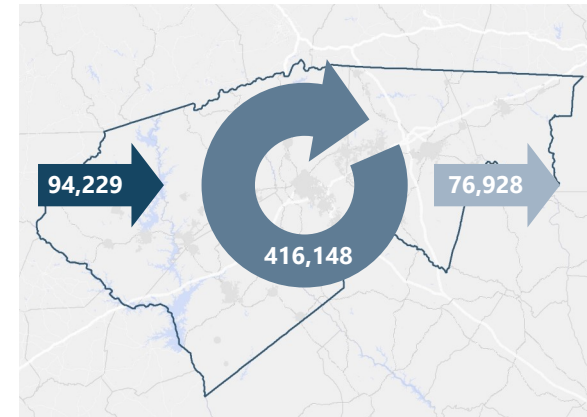


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	11.4%
10-29 minutes	59.0%
30-59 minutes	25.5%
60 minutes or more	4.0%

### Worker Inflow/Outflow

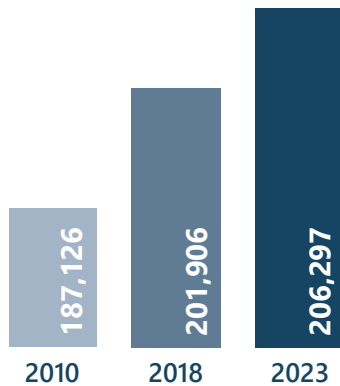


Live and Work in the SC Appalachian Region	416,148
Commute Into the SC Appalachian Region	94,229
Commute Out of the SC Appalachian Region	76,928



# Anderson County 2018 Economic Profile

## POPULATION

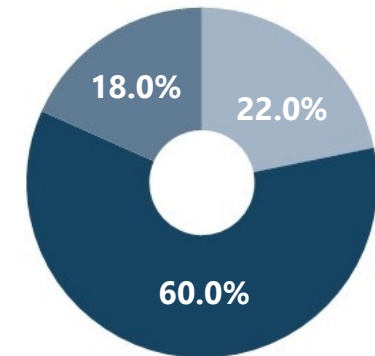


Total Population

**41.5**  
Median Age

### Population by Race & Hispanic Origin

	2018
White	79.2%
Black	15.9%
American Indian/Alaska Native	0.2%
Asian	1.0%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.7%
Two or More Races	1.9%
Hispanic Origin (Any Race)	3.8%



Under 18 18-64 65+

2018 Population by Age

## ECONOMY

Median Household Income **\$49,116**

Per Capita Income **\$26,135**

Unemployment Rate **3.1%**

Poverty Rate **14.4%**

## EDUCATION

High School Graduate or GED **31.1%**

Some College or Associates Degree **32.6%**

Bachelor's Degree or Higher **21.1%**

## HOUSEHOLDS

Number of Households **78,905**

Average Household Size **2.50**

Owner-Occupied **76.7%**

Renter-Occupied **23.3%**

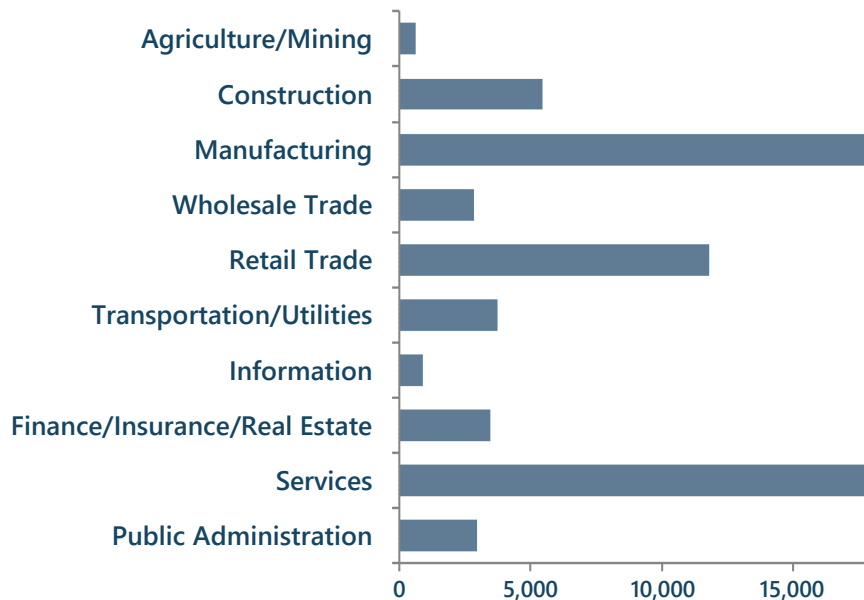


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Electrolux Home Products, Inc.	1,950
Robert Bosch Corporation	1,200
Michelin North America, Inc.	1,140
Techtronic Industries Power Equipment (TTI)	1,100
Glen Raven Custom Fabrics, LLC	600



## EMPLOYMENT BY INDUSTRY

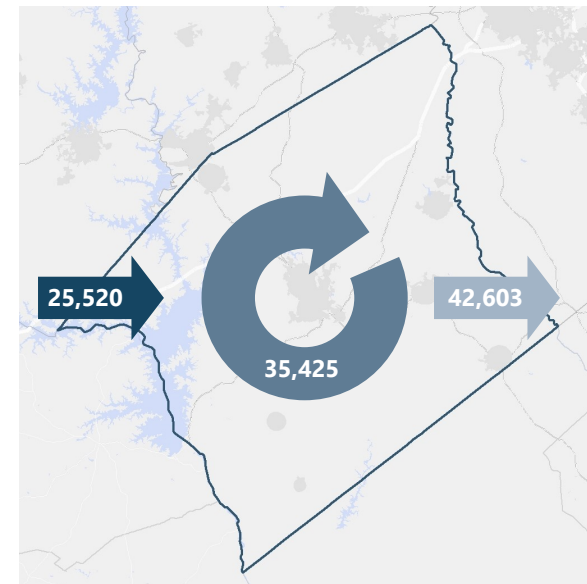


## COMMUTING PATTERNS

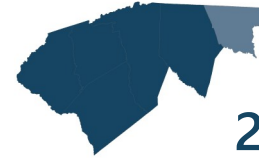
### Travel Time to Work

Less than 10 minutes	10.4%
10-29 minutes	59.3%
30-59 minutes	27.0%
60 minutes or more	3.4%

### Worker Inflow/Outflow

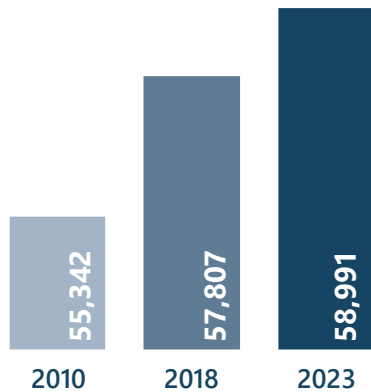


Live and Work in Anderson County	35,425
Commute Into Anderson County	25,520
Commute Out of Anderson County	42,603



# Cherokee County 2018 Economic Profile

## POPULATION

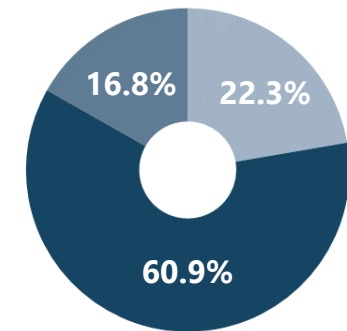


**Total Population**

**39.9**  
Median Age

### Population by Race & Hispanic Origin

	2018
White	74.6%
Black	19.9%
American Indian/Alaska Native	0.4%
Asian	0.7%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.6%
Two or More Races	1.8%
Hispanic Origin (Any Race)	4.3%



Legend: Under 18 (light blue), 18-64 (dark blue), 65+ (medium blue)  
**2018 Population by Age**

## ECONOMY

Median Household Income **\$36,867**

Per Capita Income **\$19,960**

Unemployment Rate **3.7%**

Poverty Rate **22.3%**

## EDUCATION

High School Graduate or GED **35.8%**

Some College or Associates Degree **26.6%**

Bachelor's Degree or Higher **16.9%**

## HOUSEHOLDS

Number of Households **22,017**

Average Household Size **2.6**

Owner-Occupied **70.0%**

Renter-Occupied **30.0%**

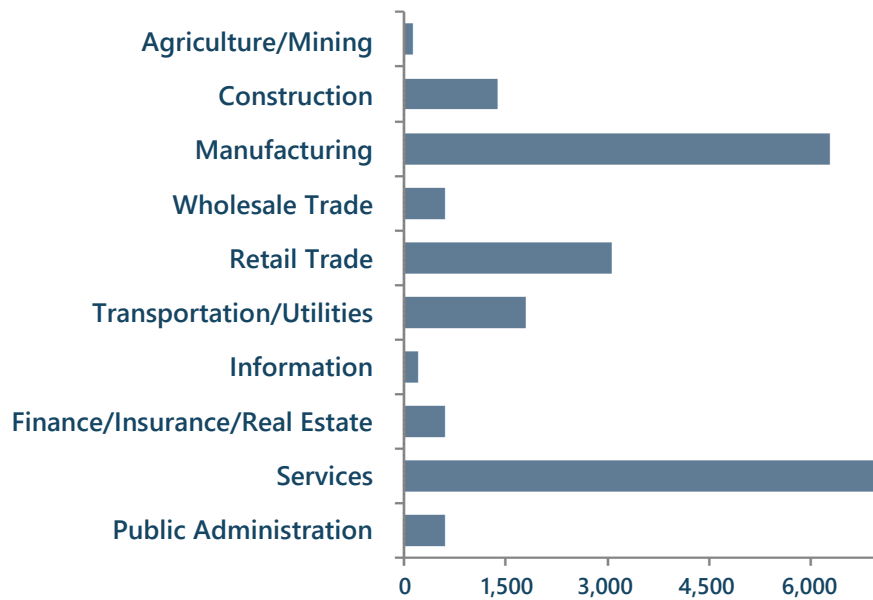


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Nestlé USA - Prepared Foods Division	1,400
Milliken & Company (Multiple Locations)	989
Freightliner Custom Chassis	909
Hamrick Mills, Inc. (Multiple Locations)	890
The Timken Company	625



## EMPLOYMENT BY INDUSTRY

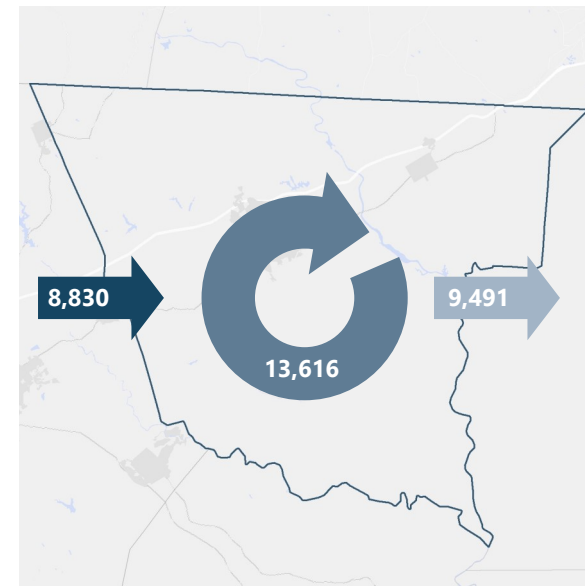


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	12.4%
10-29 minutes	61.7%
30-59 minutes	22.6%
60 minutes or more	3.4%

### Worker Inflow/Outflow

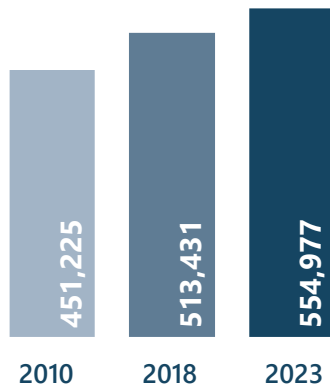


Live and Work in Cherokee County	13,616
Commute Into Cherokee County	8,830
Commute Out of Cherokee County	9,491

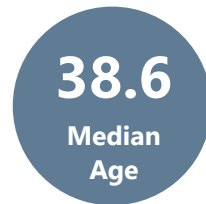


# Greenville County 2018 Economic Profile

## POPULATION

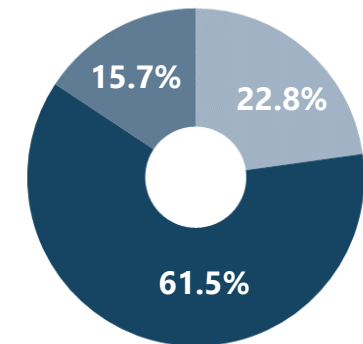


Total Population



### Population by Race & Hispanic Origin

	2018
White	73.2%
Black	17.6%
American Indian/Alaska Native	0.3%
Asian	2.3%
Hawaiian/Pacific Islander	0.1%
Some Other Race	4.3%
Two or More Races	2.3%
Hispanic Origin (Any Race)	9.0%



Under 18 18-64 65+

2018 Population by Age

## ECONOMY

Median Household Income	<b>\$54,819</b>
Per Capita Income	<b>\$30,598</b>
Unemployment Rate	<b>2.9%</b>
Poverty Rate	<b>12.5%</b>

## EDUCATION

High School Graduate or GED	<b>24.5%</b>
Some College or Associates Degree	<b>29.1%</b>
Bachelor's Degree or Higher	<b>34.2%</b>

## HOUSEHOLDS

Number of Households	<b>200,878</b>
Average Household Size	<b>2.5</b>
Owner-Occupied	<b>63.8%</b>
Renter-Occupied	<b>36.2%</b>

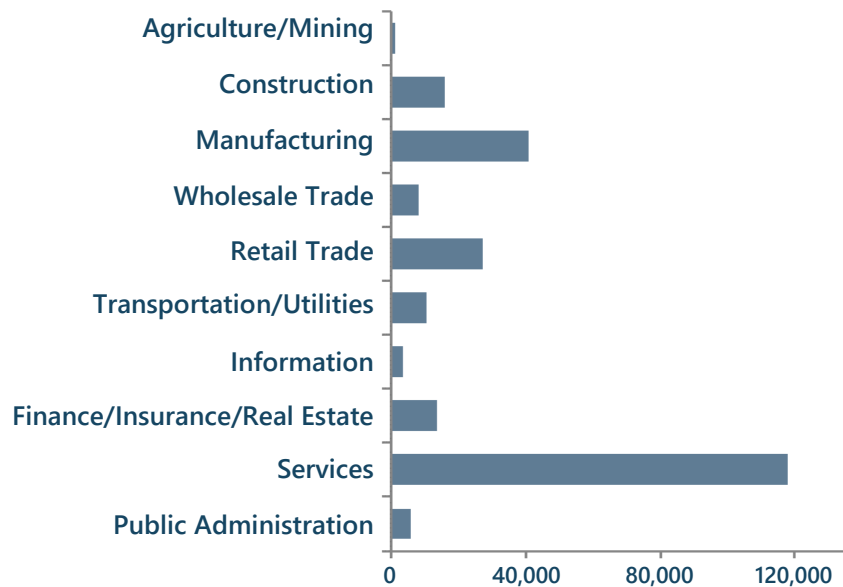


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
General Electric Company	3,400
Michelin North America, Inc.	1,650
Sealed Air Corporation, Cryovac Division	1,300
Drive Automotive Industries of America, Inc.	950
Bosch Rexroth Corporation	700



## EMPLOYMENT BY INDUSTRY

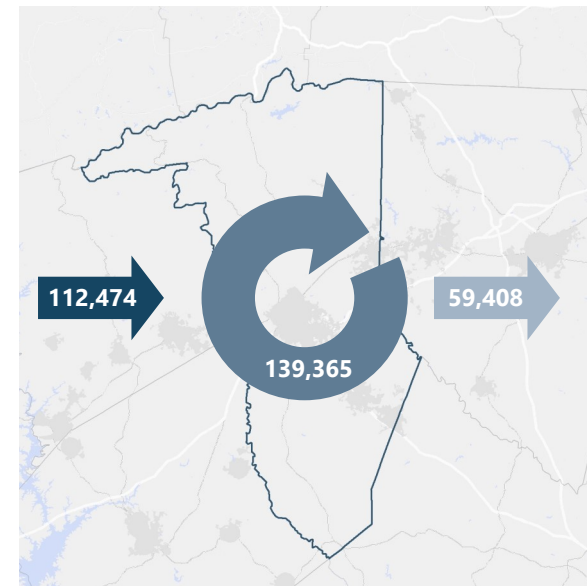


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	11.0%
10-29 minutes	59.9%
30-59 minutes	25.2%
60 minutes or more	3.9%

### Worker Inflow/Outflow



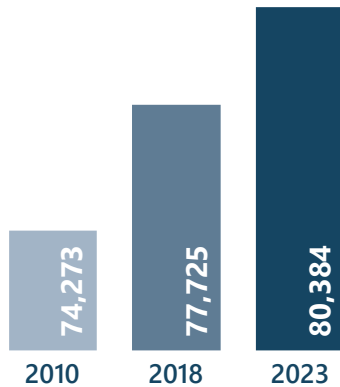
Live and Work in Greenville County	139,365
Commute Into Greenville County	59,408
Commute Out of Greenville County	112,474





# Oconee County 2018 Economic Profile

## POPULATION

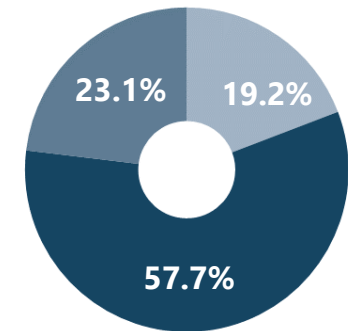


Total Population

**45.6**  
Median Age

### Population by Race & Hispanic Origin

	2018
White	87.0%
Black	7.3%
American Indian/Alaska Native	0.3%
Asian	0.9%
Hawaiian/Pacific Islander	0.0%
Some Other Race	2.6%
Two or More Races	1.9%
Hispanic Origin (Any Race)	5.2%



2018 Population by Age

### ECONOMY

Median Household Income	<b>\$42,876</b>
Per Capita Income	<b>\$26,648</b>
Unemployment Rate	<b>3.2%</b>
Poverty Rate	<b>17.7%</b>

### EDUCATION

High School Graduate or GED	<b>30.7%</b>
Some College or Associates Degree	<b>29.3%</b>
Bachelor's Degree or Higher	<b>24.7%</b>

### HOUSEHOLDS

Number of Households	<b>32,070</b>
Average Household Size	<b>2.4</b>
Owner-Occupied	<b>71.1%</b>
Renter-Occupied	<b>28.9%</b>

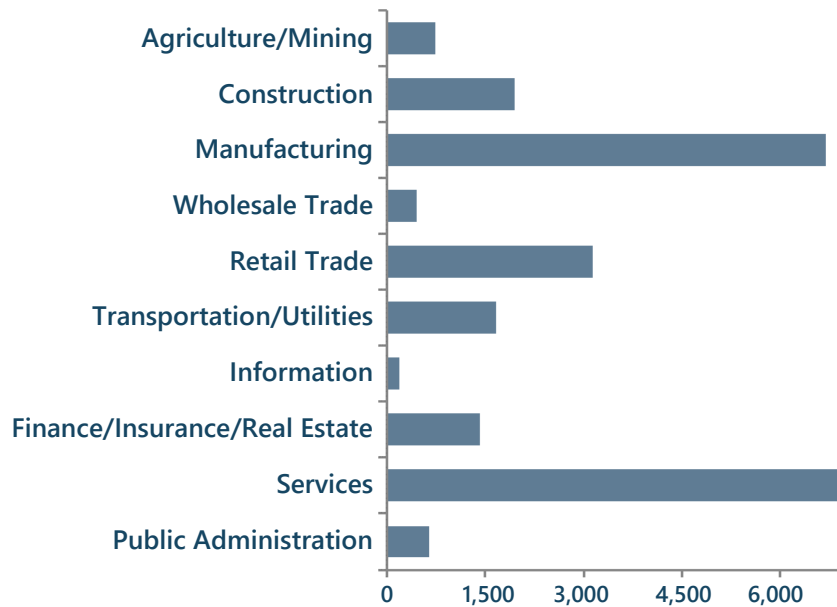


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Itron, Inc.	930
BorgWarner	940
JTEKT/Koyo Bearings USA, LLC	630
US Engine Valve Corporation	383
BASF Corporation	360



## EMPLOYMENT BY INDUSTRY

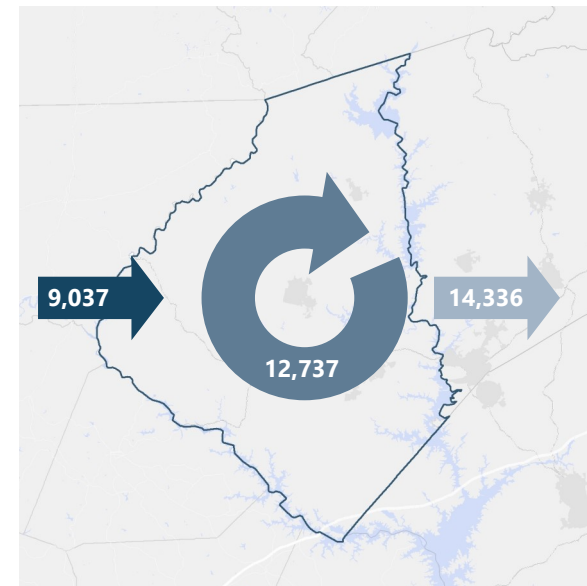


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	11.6%
10-29 minutes	59.7%
30-59 minutes	23.2%
60 minutes or more	5.5%

### Worker Inflow/Outflow

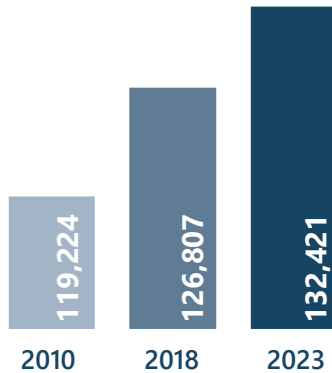


Live and Work in Oconee County	12,737
Commute Into Oconee County	9,037
Commute Out of Oconee County	14,336



# Pickens County 2018 Economic Profile

## POPULATION

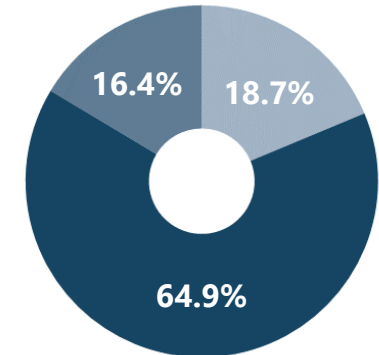


**Total Population**

**36.6**  
Median Age

### Population by Race & Hispanic Origin

	2018
White	87.8%
Black	6.5%
American Indian/Alaska Native	0.2%
Asian	1.8%
Hawaiian/Pacific Islander	0.0%
Some Other Race	1.6%
Two or More Races	2.0%
Hispanic Origin (Any Race)	3.6%



■ Under 18  
 ■ 18-64  
 ■ 65+  
**2018 Population by Age**

## ECONOMY

Median Household Income	<b>\$46,893</b>
Per Capita Income	<b>\$24,877</b>
Unemployment Rate	<b>3.2%</b>
Poverty Rate	<b>15.3%</b>

## EDUCATION

High School Graduate or GED	<b>30.6%</b>
Some College or Associates Degree	<b>29.8%</b>
Bachelor's Degree or Higher	<b>24.7%</b>

## HOUSEHOLDS

Number of Households	<b>47,939</b>
Average Household Size	<b>2.5</b>
Owner-Occupied	<b>68.5%</b>
Renter-Occupied	<b>31.5%</b>



## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
Abbott	490
Reliable Automatic Sprinkler Company, Inc.	450
Yokohama America, SC	378
Comatrol	336
Cornell Dubilier Marketing, Inc.	308



## EMPLOYMENT BY INDUSTRY

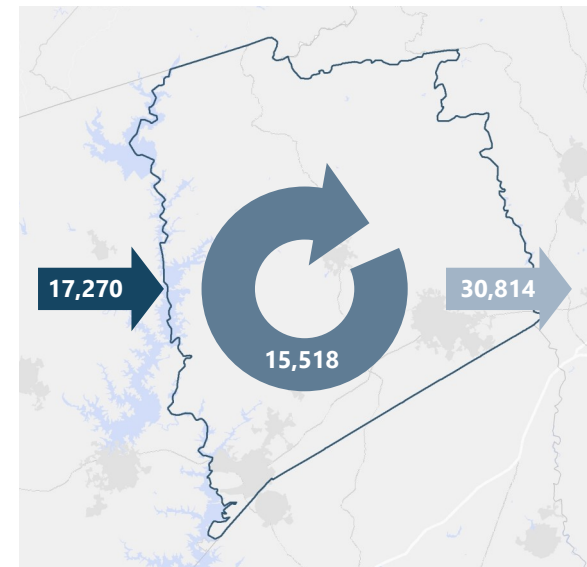


## COMMUTING PATTERNS

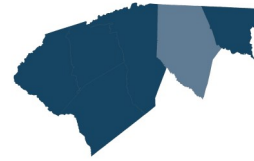
### Travel Time to Work

Less than 10 minutes	13.0%
10-29 minutes	49.7%
30-59 minutes	31.4%
60 minutes or more	6.0%

### Worker Inflow/Outflow

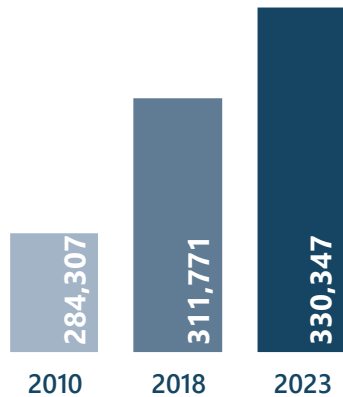


Live and Work in Pickens County	15,518
Commute Into Pickens County	17,270
Commute Out of Pickens County	30,814



# Spartanburg County 2018 Economic Profile

## POPULATION

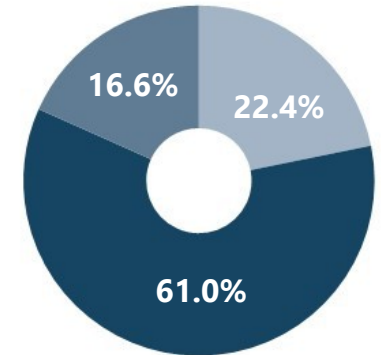


**Total Population**

**39.3**  
Median Age

### Population by Race & Hispanic Origin

	2018
White	71.7%
Black	19.9%
American Indian/Alaska Native	0.3%
Asian	2.4%
Hawaiian/Pacific Islander	0.0%
Some Other Race	3.5%
Two or More Races	2.1%
Hispanic Origin (Any Race)	6.7%



Legend: Under 18 (light blue), 18-64 (dark blue), 65+ (medium blue)

**2018 Population by Age**

## ECONOMY

Median Household Income	<b>\$49,047</b>
Per Capita Income	<b>\$25,193</b>
Unemployment Rate	<b>3.0%</b>
Poverty Rate	<b>13.6%</b>

## EDUCATION

High School Graduate or GED	<b>29.1%</b>
Some College or Associates Degree	<b>31.6%</b>
Bachelor's Degree or Higher	<b>24.0%</b>

## HOUSEHOLDS

Number of Households	<b>119,046</b>
Average Household Size	<b>2.5</b>
Owner-Occupied	<b>69.0%</b>
Renter-Occupied	<b>31.0%</b>

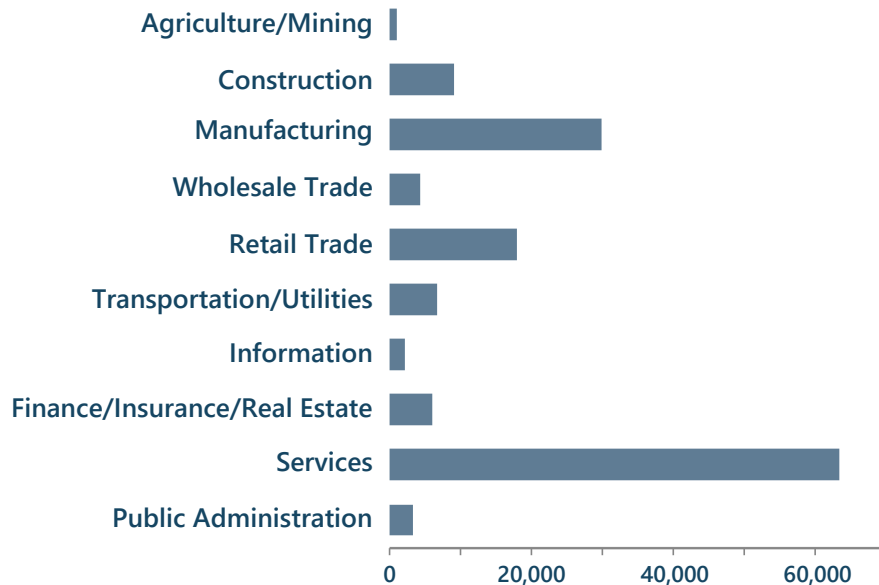


## LARGEST MANUFACTURING EMPLOYERS

Company	Employees
BMW Manufacturing Corporation	8,800
Milliken & Company	4,007
Michelin North America	3,435
Draexlmaier Automotive of America, LLC	1,075
Lear Corporation	800



## EMPLOYMENT BY INDUSTRY

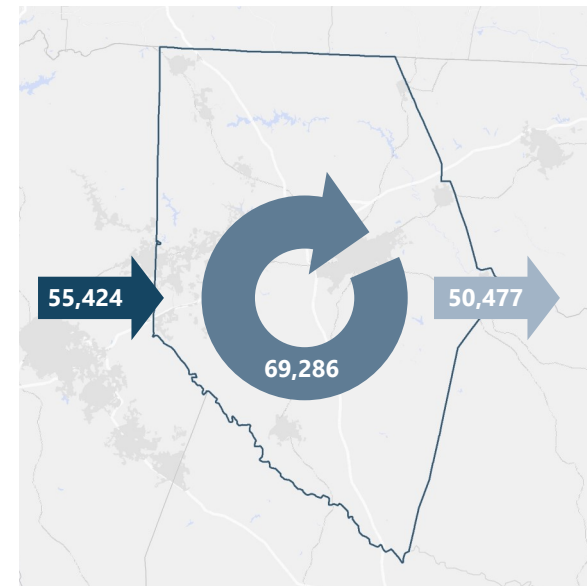


## COMMUTING PATTERNS

### Travel Time to Work

Less than 10 minutes	12.0%
10-29 minutes	60.6%
30-59 minutes	23.9%
60 minutes or more	3.5%

### Worker Inflow/Outflow



Live and Work in Spartanburg County	69,286
Commute Into Spartanburg County	55,424
Commute Out of Spartanburg County	50,477

Section Four

# ECONOMIC DEVELOPMENT GOALS & HIGHLIGHTS

## GOAL 1: TARGET INDUSTRIES

Promote not only the growing regional target industries of advanced materials, aerospace, automotive, bioscience, and energy, but also local target industries which are unique to individual counties and communities.

- Between October 2017 and September 2018, total capital investment in the region exceeded **\$1 billion**.
- New projects were announced in all region-wide target industries totaling **\$531,360,000** and **2,465 jobs**.
- Other announcements in the region totaled an additional **\$466,350,000** in capital investment and **1,373 jobs**.

## GOAL 2: WORKFORCE DEVELOPMENT

Cultivate an efficient and skilled 21st Century workforce through enhanced training and coordination of resources in the SC Appalachian Region.

- Spartanburg Community College received a **\$526,225** ARC grant to enable SCC students to access cutting-edge integrated systems training.
- Tri-County Technical College opened its new campus in the Oconee Industry and Technology Park in Westminster. The **\$5.5 million** facility will offer work-based learning opportunities for high school students and adults.

## GOAL 3: PRODUCT DEVELOPMENT

Improve regional economic development capacity by increasing the quality and quantity of shovel-ready sites and suitable buildings for expanding and locating businesses.

- Commercial real estate firms report:
  - ◇ **1,698,230 square feet** of speculative industrial space was delivered between October 2017 and September 2018.
  - ◇ **3,373,179 square feet** of speculative industrial space is under construction for delivery in early 2018.
- **11 sites** totaling **2,549.44 acres** have been vetted through the SC Department of Commerce Palmetto Sites Program.
- **14 sites** totaling **1,394.56 acres** have been vetted through the SC Department of Commerce Certified Sites Program.
- Spark Center SC received a **\$477,965** ARC grant to make improvements at their facility which provides temporary manufacturing and office space for new and expanding businesses.



The new Tri-County Technical College facility in the Oconee Industry and Technology Park.



## GOAL 4: INFRASTRUCTURE

Make the SCACOG region attractive for economic development by sustaining and enhancing physical infrastructure.

- Work continues on the **\$231 million** 85-385 Gateway Project, bringing the first interstate flyover ramps to the region and improving the transportation of both goods and people.
- ReWa, the region's largest wastewater treatment provider, has begun work on a **\$46 million** project to increase treatment capacity in Greenville County.
- **22** ARC and CDBG grant-funded water, wastewater, and streetscape projects worth **\$17.6 million** are underway in the region.



Rendering of the new I-85/I-385 interchange scheduled for completion in 2020.

## GOAL 5: ENTREPRENEURSHIP

Make the SCACOG Region the most entrepreneur friendly region in South Carolina.

- SCACOG continues to offer the Entrepreneur Friendly Community Toolkit to municipalities in the region.
- Regional partner agency Ten at the Top held a series of Entrepreneurial Support Providers Workshops to foster collaboration among those organizations, including SCACOG, who assist the entrepreneurial community.
- The Upstate Capital Providers Network provides a forum for non-traditional lenders (Angel Investors, Micro Lenders, Venture Capitalists, etc.) to connect with one another, share best practices, and refer clients when appropriate..

## GOAL 6: ACCESS TO CAPITAL

Increase access to business capital in the SC Appalachian Region.

- Grant funding continues to drive public sector projects throughout the region. At present there are:
  - ◇ **32** CDBG and ARC grants being managed by SCACOG staff.
  - ◇ **30** projects receiving **\$14,153,980** in funding and leveraging an additional **\$9,820,922** in project investment.

### GOAL 7: LOCAL ASSET-BASED ECONOMIC DEVELOPMENT

Strengthen the unique, local community assets which have a significant impact on regional economic development.

- **4** cities in the region—Inman, Iva, Pendleton and Woodruff—received **\$2,322,555** in CDBG and ARC grant funding to assist with streetscape projects to enhance their downtowns.
- **\$1,822,555** in grant funds were awarded to other community development projects aimed at neighborhood revitalization.
- Park and trail projects totaling **\$4 million** received **\$1.6 million** in ARC funding.

### GOAL 8: GLOBAL COMPETITIVENESS

Carry out the goals, objectives, strategies, and tactics articulated in the Upstate SC Metropolitan Export Plan.

- In 2017, the Upstate Alliance, lead organization for the Brookings Institution’s Global Cities Initiative in the region, launched the Global Competitiveness Council to guide the implementation of the Upstate SC Regional Export Plan and Foreign Direct Investment Plans. Membership includes public sector, private sector, and non-profit organizations.

### GOAL 9: GLOBAL COMPETITIVENESS

Attract more Foreign Direct Investment (FDI) to the region.

- Foreign Direct Investment for FY17-18 represents:
  - ◇ **\$424,160,000** in capital investment
  - ◇ **1,449** jobs
  - ◇ **17** companies
  - ◇ **11** countries
- State, regional, and local economic development organizations continue to travel internationally to market the region at trade shows and other industry events.



Section Five

# APPENDIX

## Economic Development Announcements

### October 2017—September 2018

County	Company	Capital Investment	Jobs	Industry	Project Type	Country
Anderson	Arthrex	\$69,000,000	1,000	Biosciences	New	United States
Anderson	Bosch Group	\$152,000,000	130	Automotive	Existing	Germany
Anderson	Element Materials Technology	\$3,400,000	31	Advanced Materials	New	United Kingdom
Anderson	Southern Current	\$30,000,000	N/D	Energy	New	United States
Cherokee	ACE Bakery, LLC	\$31,900,000	40	Other - Food & Beverage	Existing	Canada
Cherokee	Green Tech Solution Inc.	\$75,000,000	200	Advanced Materials	New	China
Cherokee	Home Fashions International	\$5,500,000	60	Other - Consumer Products	Existing	China
Cherokee	KapStone Paper and Packanging Corp.	\$6,000,000	N/D	Advanced Materials	Existing	United States
Cherokee	Steag SCR-Tech	\$1,500,000	10	Energy	New	Germany
Cherokee	Tribal Manufacturing	\$7,000,000	35	Other - Industrial	Existing	United States
Greenville	ACL Airshop	\$7,200,000	32	Aerospace	New	United States
Greenville	Blue Eye Soft Corporation	N/D	120	Other - Technology	Existing	United States
Greenville	EAS Change Systems	N/D	20	Advanced Materials	New	Netherlands
Greenville	Grace Hill, Inc.	N/D	53	Other - Technology	Existing	United States
Greenville	Green Cloud Technologies	\$7,800,000	50	Other - Technology	Existing	United States
Greenville	International Vitamin Corporation (IVC)	N/D	N/D	Biosciences	Existing	United States
Greenville	JTEKT North America	\$5,800,000	100	Automotive	Existing	Japan
Greenville	Koops, Inc.	\$2,200,000	20	Industrial	Existing	United States
Greenville	Lockheed Martin	\$13,500,000	200	Aerospace	Existing	United States
Greenville	Mapal, Inc.	\$4,000,000	16	Automotive, Aerospace	Existing	Germany
Greenville	Master Gage & Tool	N/D	N/D	Other - Industrial	New	United States
Greenville	Materials Sciences Corporation (MSC)	\$2,700,000	23	Advanced Materials	Existing	United States
Greenville	Metromont Corporation	\$8,800,000	100	Advanced Materials	Existing	United States
Greenville	Samsung Electronics America, Inc.	N/D	400	Other - Business Services	New	South Korea

County	Company	Capital Investment	Jobs	Industry	Project Type	Country
Greenville	SMT Group	N/D	N/D	Automotive, Biosciences	New	United States
Greenville	Tribe513	N/D	70	Biosciences	New	United States
Greenville	Vetroresina, LLC	\$7,500,000	17	Advanced Materials, Automotive	Existing	Italy
Greenville	Zylo Therapeutics	N/D	30	Biosciences	New	United States
Oconee	JTEKT North America	\$19,400,000	56	Automotive	Existing	Japan
Oconee	Keowee Brewing Company	N/D	N/D	Other - Food Production	New	United States
Oconee	RBC Aerostructures	\$3,800,000	22	Aerospace	Existing	United States
Oconee	Vernon NDT	N/D	3	Advanced Materials	New	France
Pickens	PG Aerospace	N/D	22	Automotive, Aerospace	New	United States
Pickens	United Tool and Mold, Inc.	\$11,100,000	17	Advanced Materials	Existing	United States
Spartanburg	Benteler Automotive	\$44,160,000	76	Automotive	Existing	Austria
Spartanburg	Grupo Antolin	\$50,000,000	150	Automotive	New	Spain
Spartanburg	Highland Baking Company	N/D	N/D	Other - Food Manufacturing	Existing	United States
Spartanburg	Keurig Green Mountain	\$350,000,000	500	Other - Food Manufacturing	New	United States
Spartanburg	Lockhart Power	N/D	N/D	Energy	Existing	United States
Spartanburg	Magna International	\$8,000,000	130	Automotive	Existing	Canada
Spartanburg	Precision Jig & Fixture South	\$6,500,000	40	Other - Industrial, Automotive, Aerospace	Existing	United States
Spartanburg	SeeDaten, Inc.	N/D	N/D	Other - Business Services	New	United States
Spartanburg	Synthomer	\$16,000,000	10	Advanced Materials	Existing	United Kingdom
Spartanburg	Various Confidential Expansion Projects	\$55,450,000	55		Existing	United States

*N/D: Job or capital investment totals were not disclosed.*

## Active Grant-Funded Projects

Project Name	Grant Source	Grant Amount	Total Cost	Project Name	Grant	Grant	Total Cost
Anderson Co.— Airport Terminal	ARC	\$500,000	\$2,732,900	Pickens Co.—Cateechee Water	CDBG	\$133,913	\$226,306
Anderson Co.— SSWD La France Water Upgrade	CDBG	\$402,020	\$446,123	Powdersville Water—I-85 Corridor Water	ARC	\$500,000	\$1,266,197
Belton—Stringer Street Sewer Project	CDBG	\$212,848	\$339,875	Spartanburg Community College/ReadySC	ARC	\$477,965	\$796,606
Blacksburg—Hwy 5 Sewer	ARC	\$425,513	\$533,617	West Union—Water Project	CDBG	\$278,693	\$321,025
Blacksburg—I-85 Corridor Sewer	RIA	\$500,000	\$577,465	Westminster—Electrical Transformer	CDBG	\$81,250	\$123,088
Blacksburg—Lime Street Trail and Park	ARC	\$500,000	\$591,780	Westminster—Hampton Street Sewer	CDBG	\$486,002	\$521,041
Easley—Doodle Trail	ARC	\$250,732	\$476,196	Williamston— Belton Drive Sewer	CDBG	\$692,000	\$789,600
Easley/ECU West End Sewer Phase 3	CDBG	\$493,056	\$826,072	Woodruff—Streetscape	CDBG	\$498,970	\$548,870
Easley/ECU West End Sewer Phase 4	CDBG	\$750,000	\$1,904,187	Woodruff—US 221 Sewer	CDBG	\$315,250	\$366,250
Gaffney—Park	ARC	\$350,000	\$1,583,220				
Gaffney—Tank Branch Neighborhood Revitalization	CDBG	\$229,000	\$313,000	Totals		\$14,153,980	\$23,974,902
Greer CPW—Bent Creek Sewer	ARC	\$500,000	\$1,290,000				
Honea Path—Chiquola Mill Clean-Up	CDBG	\$500,000	\$749,500				
	CDBG	\$500,000					
Inman—Streetscape	ARC	\$500,000	\$1,093,087				
Iva—Streetscape	CDBG	\$323,585	\$367,785				
Iva—Water Tank	CDBG	\$657,441	\$737,941				
Pendleton—Mechanic Street Streetscape	CDBG	\$500,000	\$820,600				
	CDBG	\$750,000					
Pendleton—Westinghouse Sewer	RIA	\$500,000	\$1,360,260				
Pickens City—Ann Street Water	CDBG	\$348,912	\$405,203				
Pickens City—Doodle Trail	ARC	\$500,000	\$1,312,846				
Pickens City—Neighborhood Revitalization	CDBG	\$496,830	\$233,815				